



Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

J. Gary Lane  
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Writer's Direct Dial Number

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October 22, 1991

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

1-296A009

EXPIRATION NO 14770-C

OCT 23 1991 -1 42 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission five (5) counterparts, properly executed and acknowledged, of the document described below.

This document is a Supplemental Agreement, a secondary document, dated as of October 1, 1991. The primary document to which this is connected is recorded under Recordation No. 14770.

The names and addresses of the parties to the secondary document are as follows:

LESSOR/TRUSTEE: Mercantile-Safe Deposit and Trust  
Company  
Two Hopkins Plaza  
Baltimore, MD 21203

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, VA 23510

The equipment covered by the secondary document generally described as follows:

Number of Units	General Description	AAR Symbol	Railroad's Road Numbers (both inclusive)
20	100-ton Centerbeam Flat Cars	FBC	NS 120130-120149

OCT 23 1 42 PM '91  
MAJOR OPERATING UNIT

Each unit of the equipment will be marked in letters not less than one inch in height with the words:

OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED WITH  
THE INTERSTATE COMMERCE COMMISSION

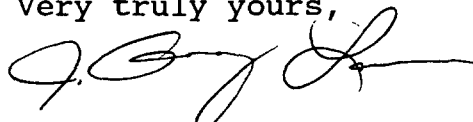
or other appropriate words of similar import.

A fee of \$16.00 is enclosed. Please return four of the original counterparts, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Supplemental Agreement dated October 1, 1991, to Equipment Trust Agreement dated September 15, 1985 with Recordation No. 14770, between Mercantile-Safe Deposit and Trust Company, Two Hopkins Plaza, Baltimore, MD 21203, Trustee/Lessor, and Norfolk Southern Railway Company, Three Commercial Place, Norfolk, Virginia 23510, Lessee/Guarantor, and covering 20 centerbeam flat cars numbered 120130-120149.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a long horizontal flourish extending to the right.

J. Gary Lane

jgl

Enclosures

RECORDED 14770-C  
OCT 23 1991 - 1 40 PM  
FILED 1425  
INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT is made and entered into as of October 1, 1991, by and between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a Maryland corporation, as trustee (the "Trustee"), and NORFOLK SOUTHERN RAILWAY COMPANY (formerly named Southern Railway Company), a Virginia corporation (the "Company");

WITNESSETH THAT:

WHEREAS, "SOUTHERN RAILWAY EQUIPMENT TRUST SERIES NO. 2 OF 1985" was created pursuant to an Equipment Trust Agreement dated as of September 15, 1985, between the Trustee and Southern Railway Company (formerly the corporate name of the Company), as amended and supplemented (such agreement, as amended and supplemented, is referred to herein as the "Trust Agreement"), which was filed with the Interstate Commerce Commission pursuant to 49 U.S.C § 11303 and was assigned recordation number 14770;

WHEREAS, pursuant to the Trust Agreement, the Trustee has leased to the Company certain equipment as defined in the Trust Agreement (the "Equipment") upon certain terms and conditions;

WHEREAS, Section 3.4 of the Trust Agreement provides that, if the aggregate final Cost (as defined in the Trust Agreement) of the Trust Equipment (as defined in the Trust Agreement) shall be less than 125% of the aggregate principal amount of trust certificates issued thereunder ("Trust Certificates"), the Company will cause to be transferred to the Trustee additional Trust Equipment in such amount and of such cost that the aggregate final Cost of the Trust Equipment will be at least 125% of the aggregate principal amount of Trust Certificates issued thereunder; and

WHEREAS, the Company has determined that the aggregate final Cost of the Trust Equipment specifically described in the Trust Agreement is less than 125% of the aggregate principal amount of Trust Certificates issued thereunder and now desires to cause to be transferred to the Trustee additional Trust Equipment.

NOW, THEREFORE, in consideration of the premises and the mutual agreements contained herein, the parties agree as follows:

1. Schedule A to the Trust Agreement is hereby amended to include therein the following additional units of Trust Equipment:

<u>Quantity</u>	<u>Description</u>	<u>Identifying Numbers</u>
20	73' 100-ton Centerbeam Flat Cars, Trinity Industries, Inc., builder	NS 120130-120149 both inclusive

2. The Company shall cause this Supplemental Agreement be recorded promptly with the Interstate Commerce Commission.

accordance with the provisions of Section 6.4 of the Trust Agreement.

3. This Supplemental Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, and such counterparts shall together constitute a single instrument.

4. The Trust Equipment described in Section 1 above shall be subject to all the terms and conditions set forth in the Trust Agreement as fully as if such terms and conditions were set forth in this Supplemental Agreement, and the Trust Agreement shall be deemed to be supplemented so as to include the Trust Equipment so described from and after the date hereof. Except as modified by this Supplemental Agreement, all terms, covenants and provisions of the Trust Agreement shall continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused this instrument to be signed and acknowledged by their authorized officers as of the dated first written above.

NORFOLK SOUTHERN RAILWAY COMPANY

By: \_\_\_\_\_



Vice President

MERCANTILE-SAFE DEPOSIT AND TRUST  
COMPANY, as Trustee

By: \_\_\_\_\_



Vice President

COMMONWEALTH OF VIRGINIA     )  
   ) ss.:  
 CITY OF NORFOLK                 )

On this 22nd day of October, 1991, before me, a Notary Public, personally appeared C. M. Lucas, to me personally known, who, being by me duly sworn, says he is a Vice President of NORFOLK SOUTHERN RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jeanne B. Davis  
 Notary Public

My commission expires: May 29, 1995

STATE OF MARYLAND                 )  
   ) ss.:  
 CITY OF BALTIMORE                )

On this 21st day of October, 1991, before me, a Notary Public, personally appeared John M. Mitchell, to me personally known, who, being by me duly sworn, says he is a Vice President of MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Michael R. Appel  
 Notary Public

My commission expires: OCT 22 1994